

DOE Bioenergy Technologies Office
(BETO) 2023 Project Peer Review

PEM CO₂ Electrolyzer Scaleup to Enable MW-scale Electrochemical Modules

Dr. Sadia Kabir[#], Dr. Theodore Gao,
Dr. Kathryn Corp, Dr. Sichao Ma, Dr. Kendra Kuhl (PI)

—twelve

carbon transformation
for a climate positive world

April 7, 2023 | Carbon Dioxide Utilization

This presentation does not contain any proprietary, confidential, or otherwise restricted information

Twelve: Utilizing Biogenic CO₂

Enabling the sustainable use of domestic biomass and waste resources for the production of biofuels and bioproducts



Twelve: Overview

Developing and scaling a platform for a reactor that electrochemically transforms biogenic CO₂ to chemicals and fuels

1

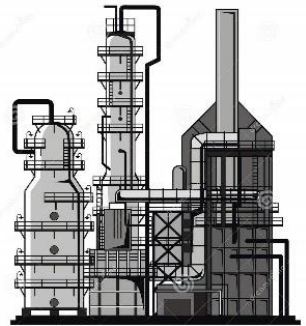
INPUTS: CO₂, WATER,
ELECTRICITY

2

ELECTROCHEMICAL
REDUCTION OF CO₂

3

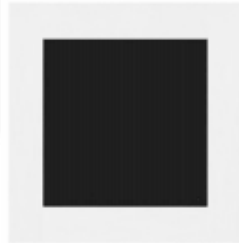
OUTPUTS: PRODUCTS THAT DROP
INTO EXISTING SUPPLY CHAINS



Biogenic
CO₂
Water

Electricity

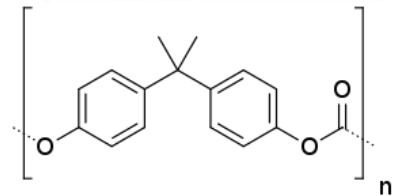
Proprietary
electrodes



Proprietary reactor design

CO (chemicals \$80 billion; jet fuel:
\$130 billion, 2025)

- Ethylene (\$250 billion TAM, 2025)
- Biogas (\$25 billion TAM, 2025)
- Oxygen



World first CO₂ derived
polycarbonate



e.jet

by opus 12

Application development funding:



3

Roadmap: Biogenic CO₂ Conversion to Products at Scale

1



2020:
1-5 kg/ day CO₂

2



Currently:
100 kg per day CO₂

3



2023: 1-10 tonnes
per day CO₂

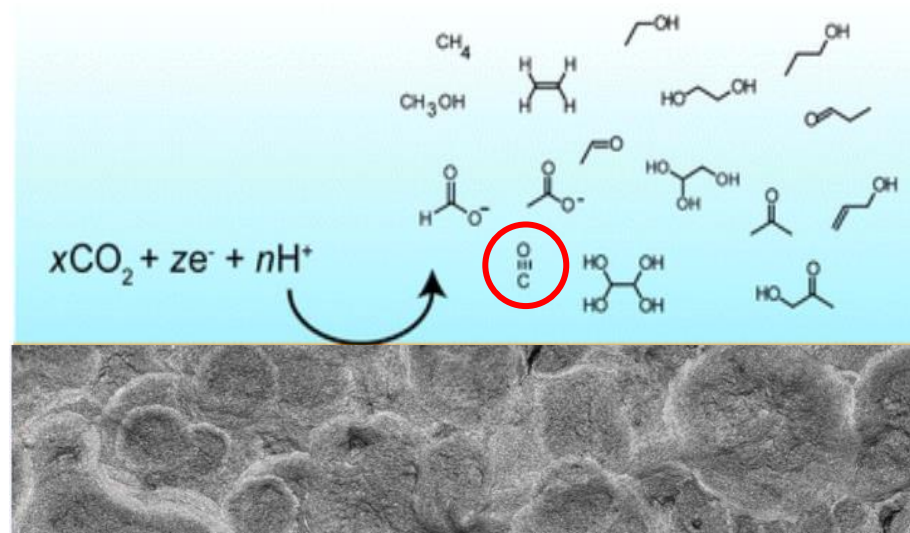
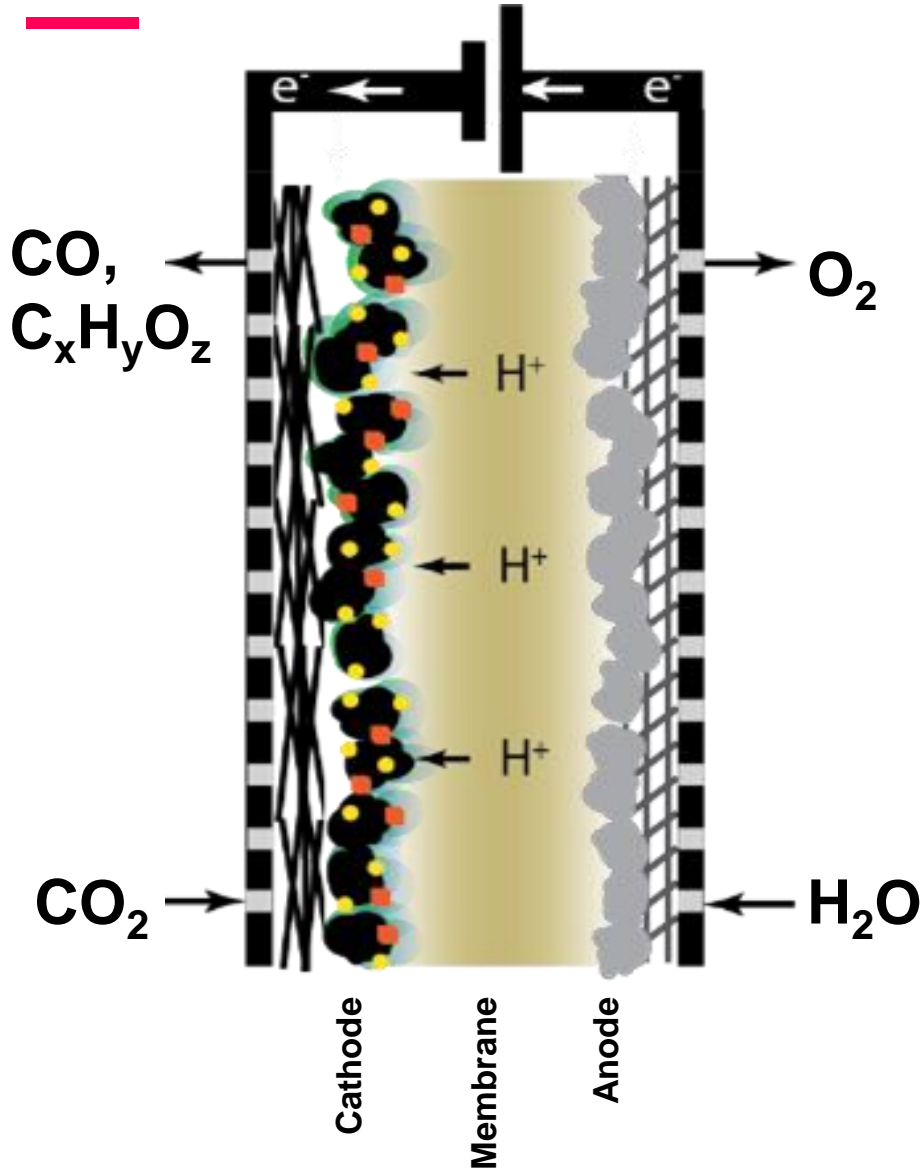


Upcoming:
100-1,000+ tons per day CO₂

Approach

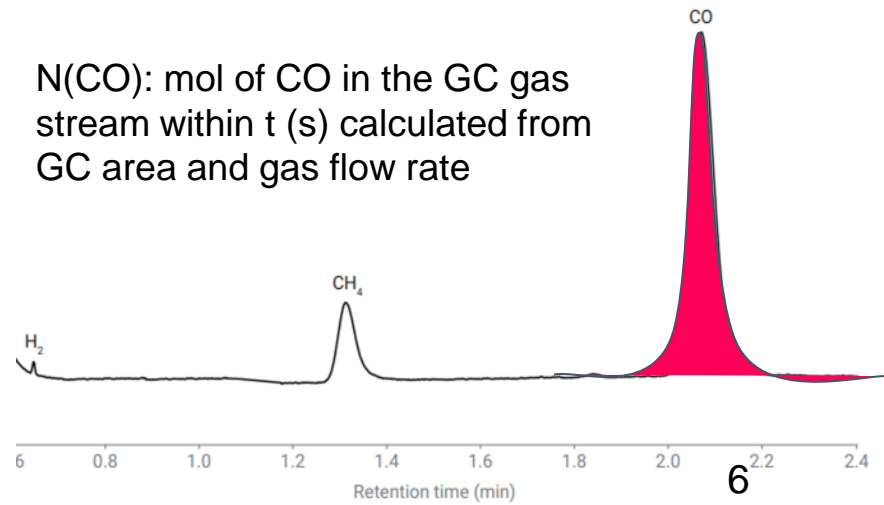
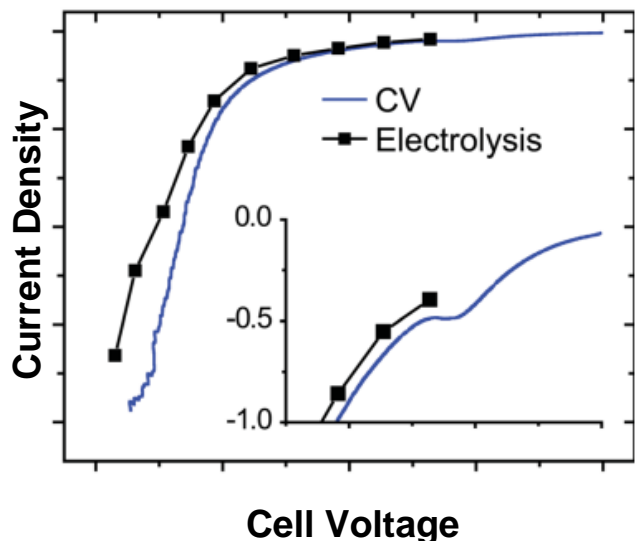
- Technical approach
 - Go/no-go milestones
 - Project management and risk analysis
-

Technical Approach: Twelve's core innovation is a membrane electrode assembly (MEA) that enables CO₂ electrolysis



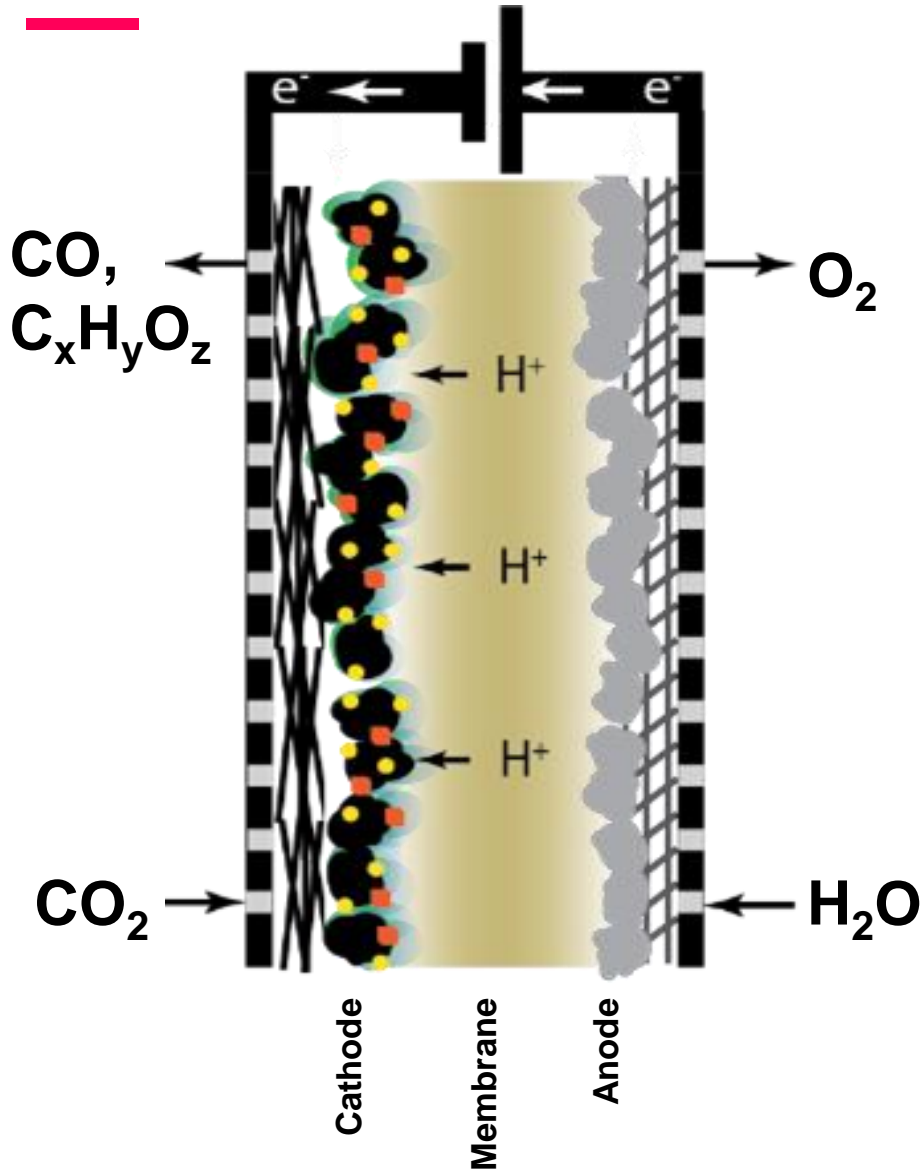
Faradaic Yield (CO) =
 $n \times N(\text{CO}) \times F / Q$

- n = no. of electrons transferred for CO₂ conversion
- $N(\text{CO})$ = moles of CO
- F = Faraday constant
- Q = Charge



$N(\text{CO})$: mol of CO in the GC gas stream within t (s) calculated from GC area and gas flow rate

Technical Approach: Twelve's core innovation is a membrane electrode assembly (MEA) that enables CO₂ electrolysis



$$\text{Energy Efficiency} = \text{Faradaic Yield} \times \text{Voltage Efficiency}$$

THE METRICS THAT
MATTER FOR COST-
EFFECTIVE CO₂
ELECTROLYSIS

1. FARADAIC YIELD

The percent of the electrical current through the system that goes to producing the desired product.

2. VOLTAGE EFFICIENCY

The thermodynamic minimum voltage divided by the actual voltage.

3. CURRENT DENSITY

The amount of current per electrode area needed to convert CO₂ to CO and other hydrocarbons.

4. LIFETIME

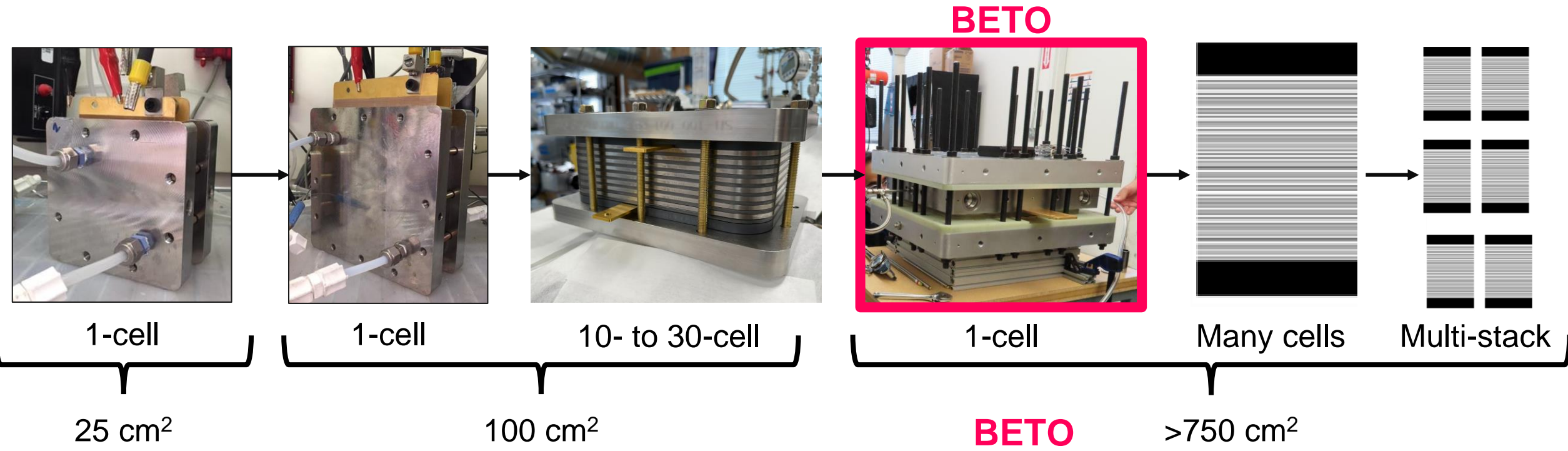
How long the electrochemical reactor runs without a loss in energy efficiency or current density.

5. CO₂ UTILIZATION

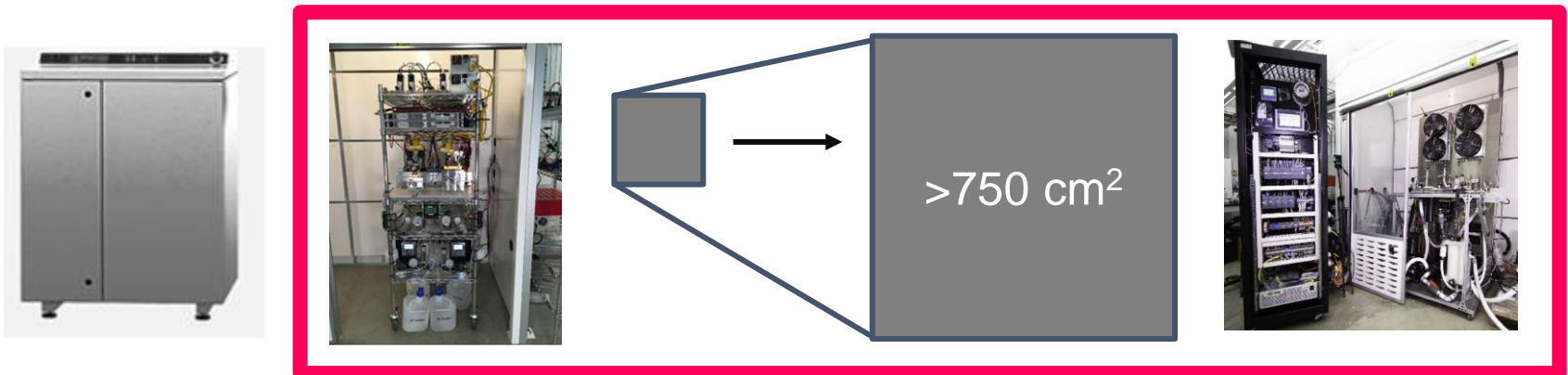
How much of the input CO₂ to the reactor is converted to product in a single pass.

Improving technical performance metrics that dictate system **OpEx** and **CapEx**

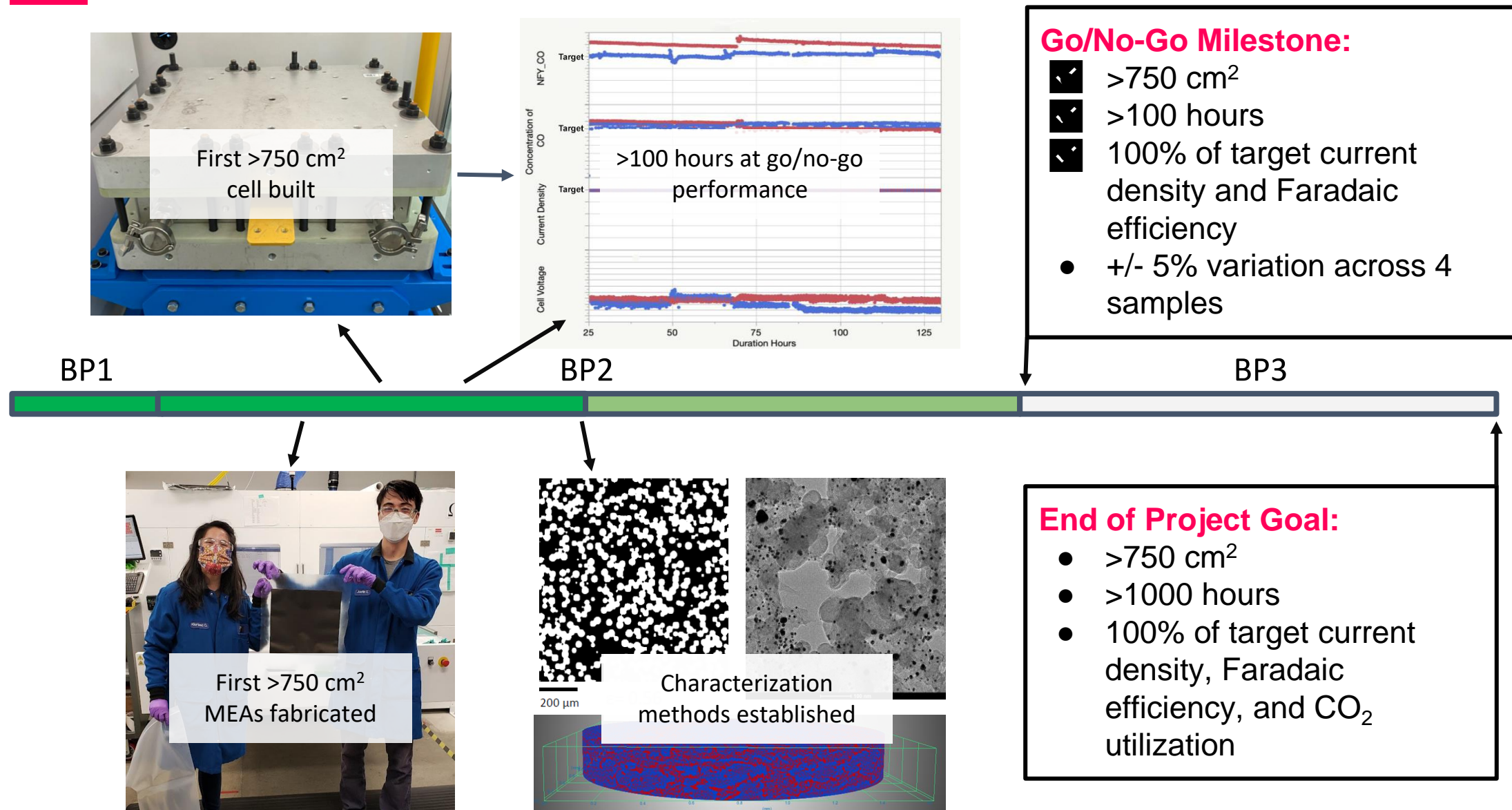
Relevance: The BETO grant represents the turning point toward mass production of PEM CO₂ electrolyzer stacks



Scaling size to industrially-relevant >750 cm² format which will serve as the platform for our future large-scale systems



Budget Phases and Go/No-Go Milestones:



National Laboratory and Academic Collaboration:

Project participants and expertise



KC Neyerlin
Operando diagnostics



Xiong Peng

*X-ray
characterization*



UNIVERSITY OF
TORONTO

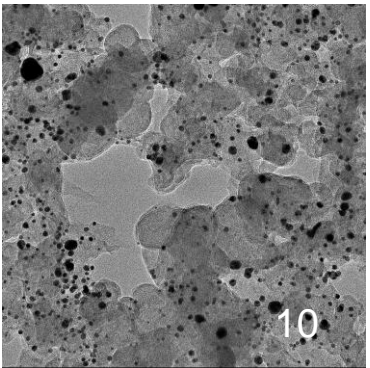
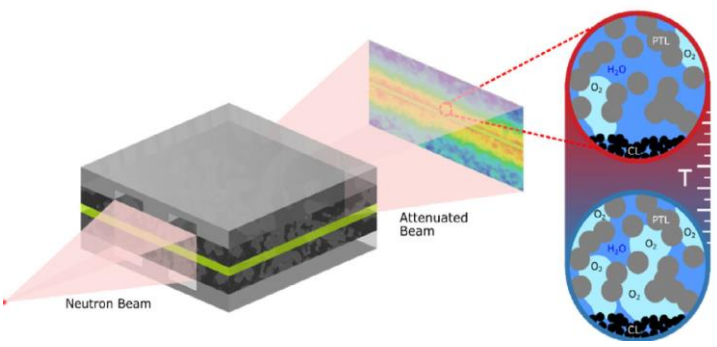
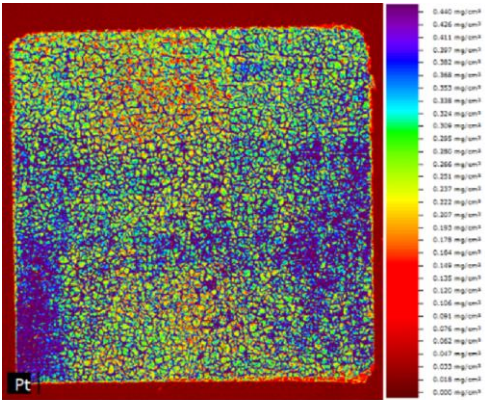
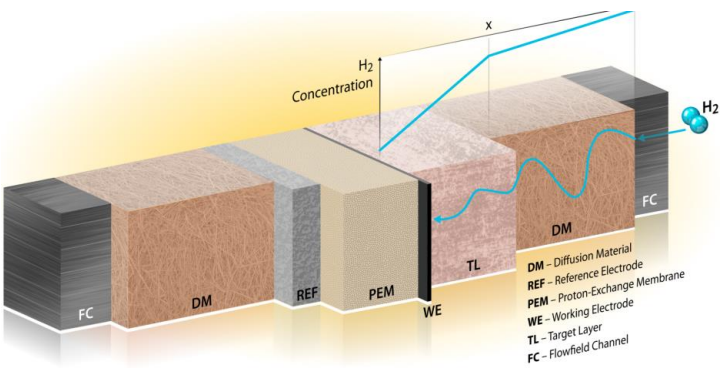
Aimy Bazylak

*Anode porous transport
layer modeling*



**Jasna
Jankovic**

TEM and EDS



Project Management; Risks and Mitigation

- Bimonthly internal meetings
- Monthly/bimonthly external meetings

Dedicated project monitor:

Dr. Kathryn Corp
Technical Program Manager



Risk	Mitigation
Instrument/time availability	Twelve engineers visited our collaborators to expedite method development and optimize worker time
Supply chain constraints	To address long lead times for certain equipment, Twelve is socializing with vendors and collecting bids from multiple vendors
Interruptions during long-term electrolyzer testing	Twelve has installed uninterruptible power supplies on its electrolyzer test stations and also implemented automated shut off procedures for abnormal temperatures, flow rates, and voltages



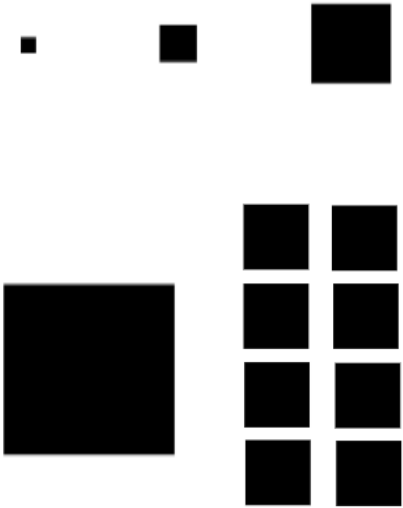
Progress and Outcomes

BETO Project Progress:

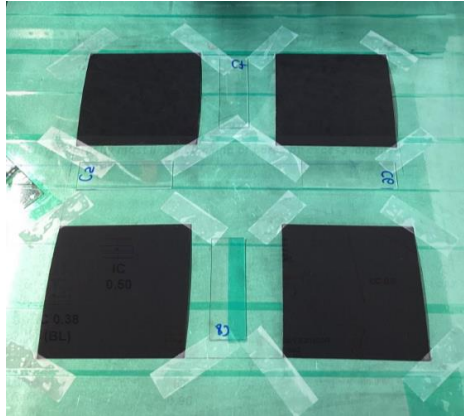
Scaling to industrially relevant MEA sizes

—twelve

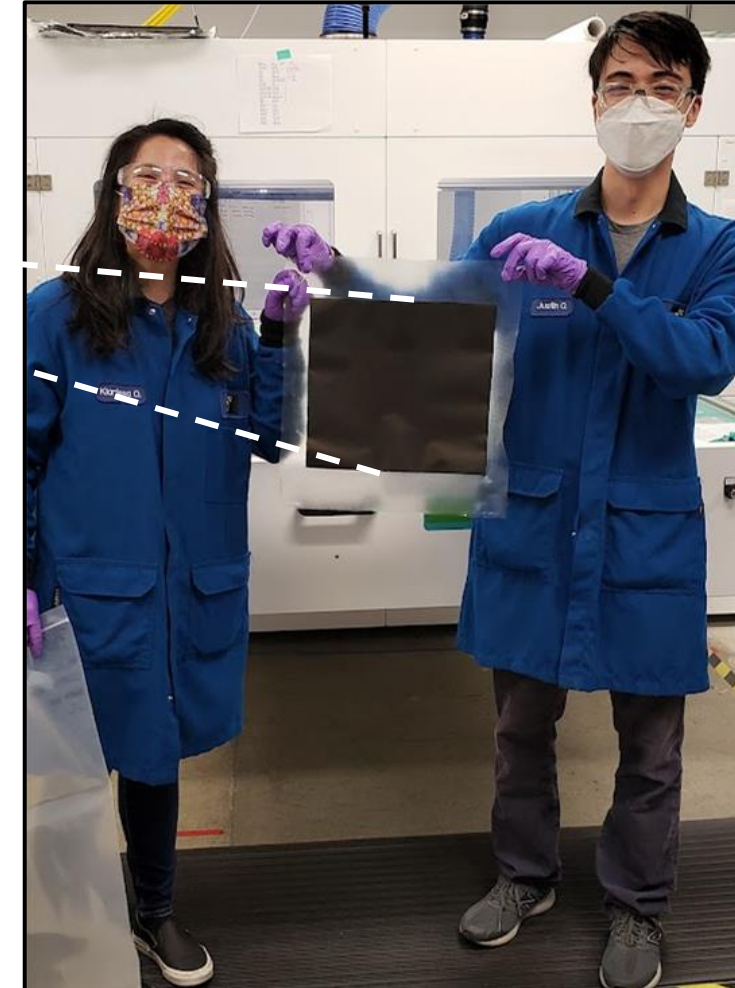
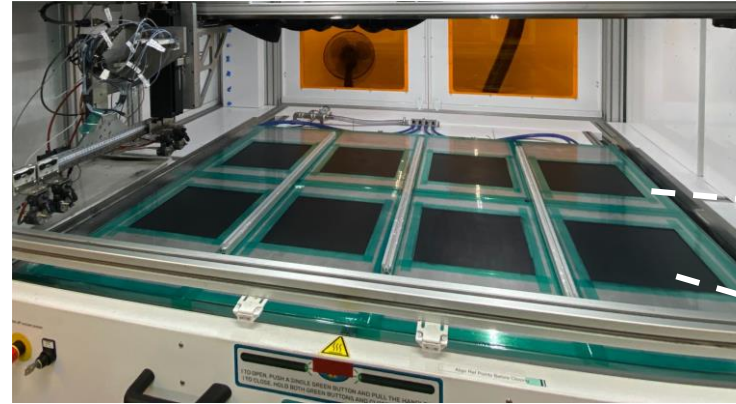
1. Scale MEA active area to $>750\text{ cm}^2$ (2022-2023)



4 x 100 cm² MEAs



8 x 750 cm² MEAs



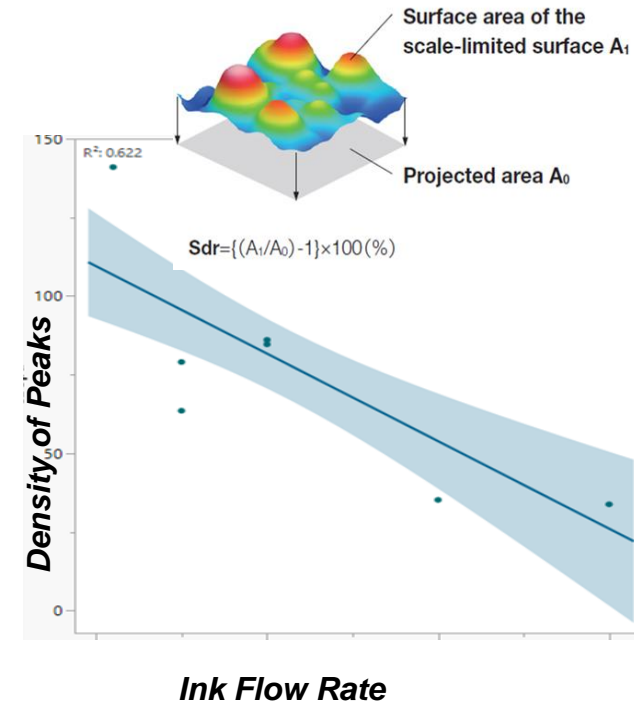
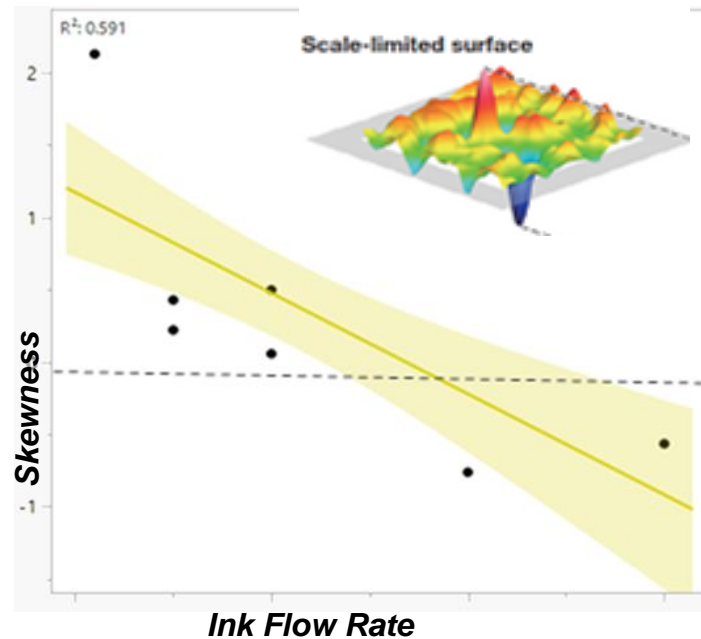
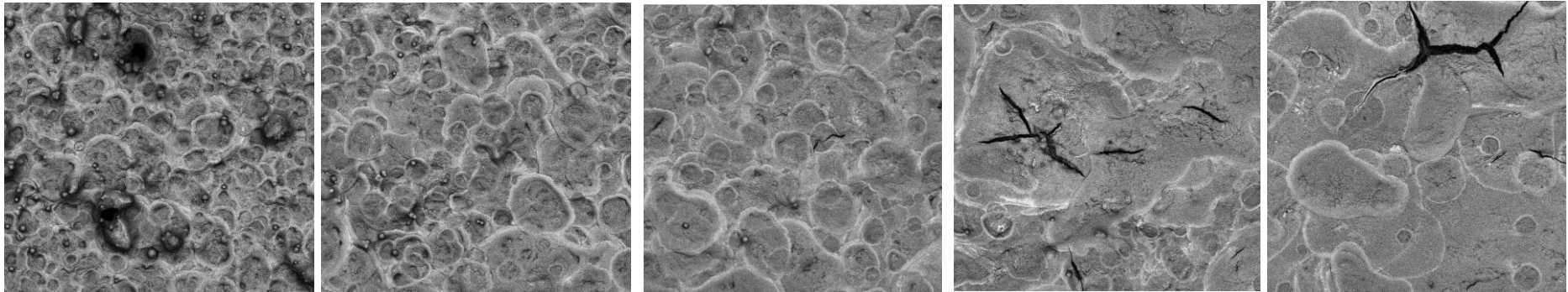
MEA active area scaleup

Fabrication system scaleup

Establishing Structure-Property Correlations: —twelve

Catalyst layer roughness and porosity

Optimizing morphology by tuning fabrication parameters

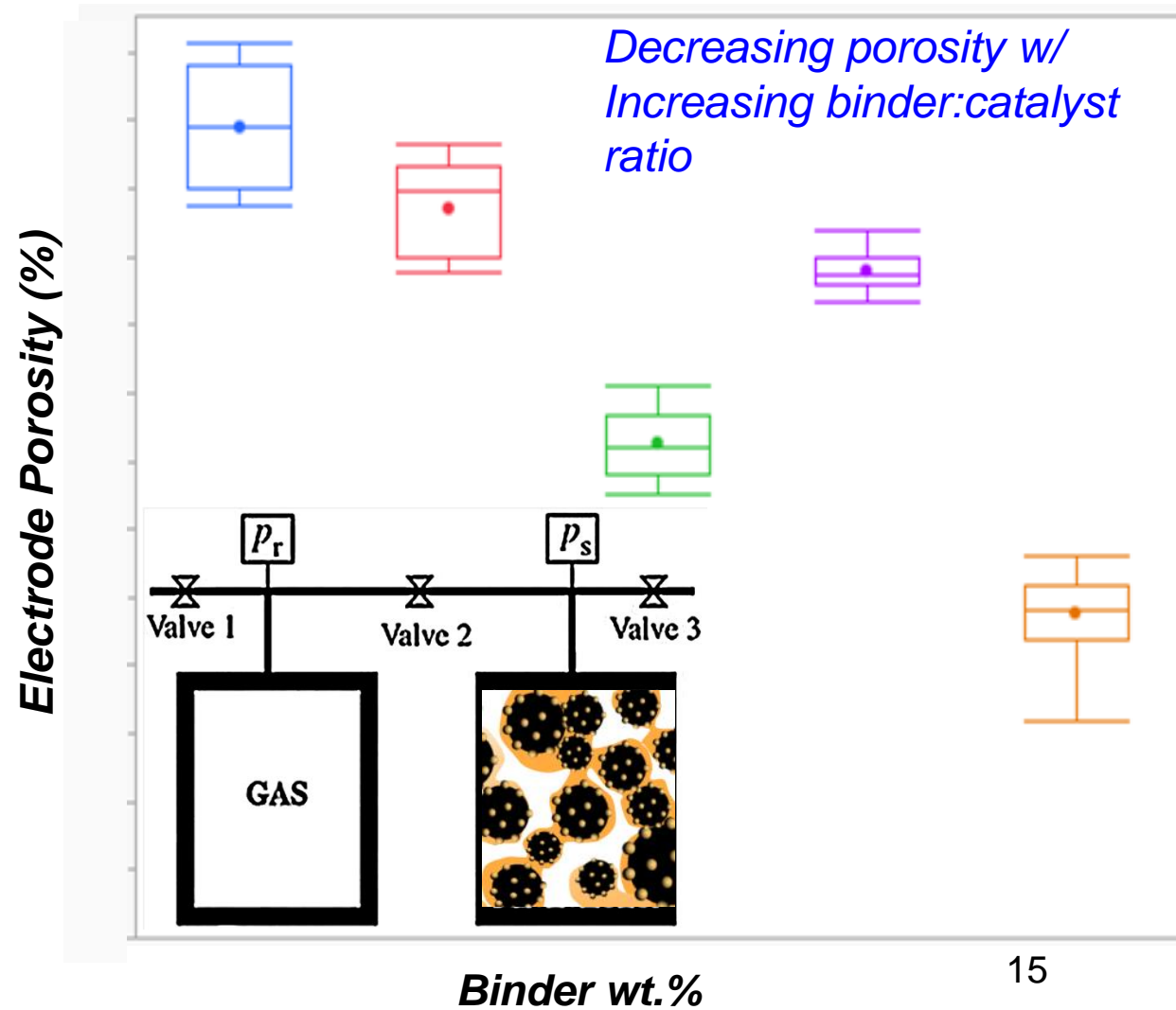
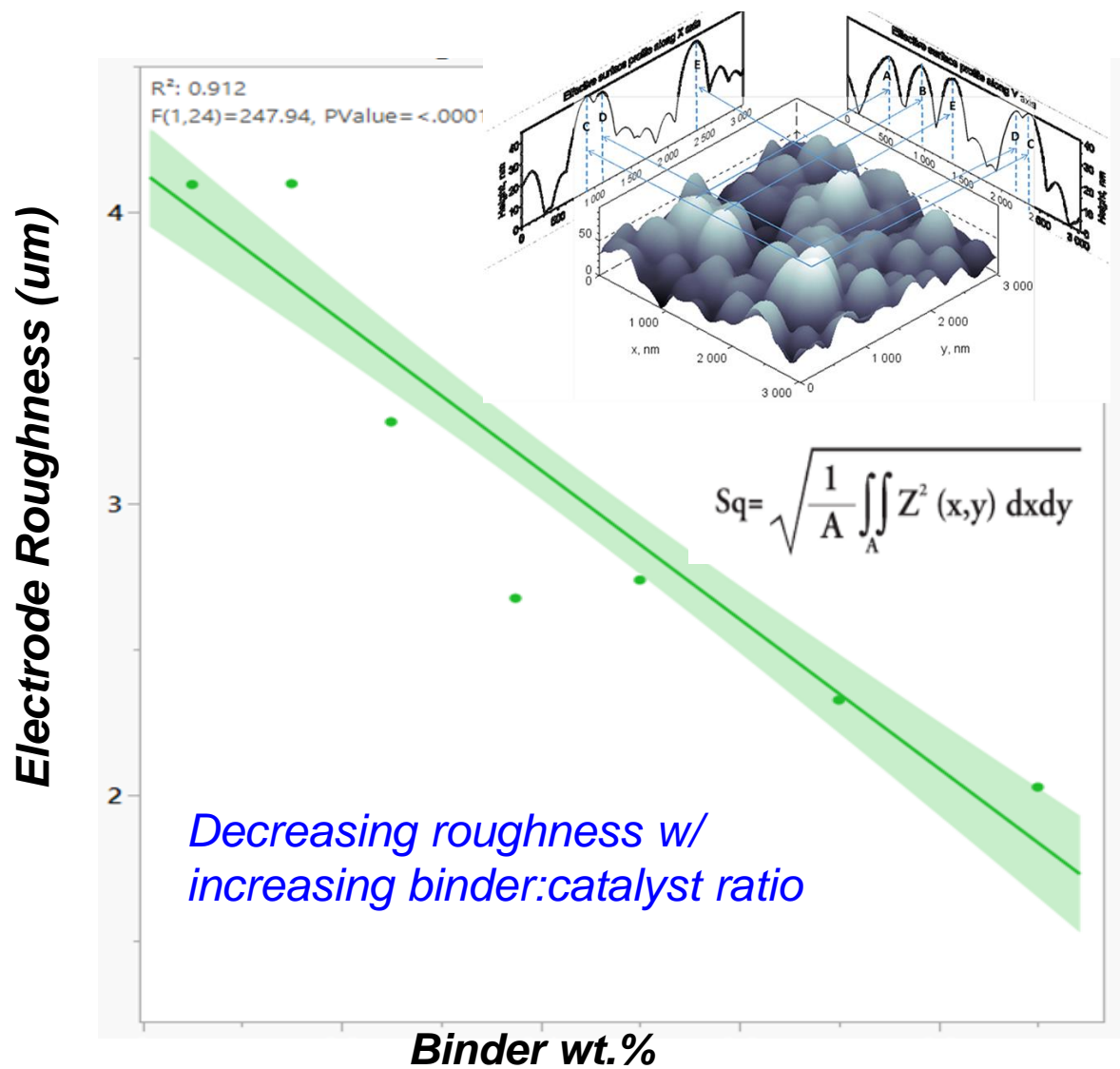


Fabrication parameters:

- Temperature
- Nozzle type
- Nozzle frequency
- Flow rate
- Distance of nozzle to substrate
- Speed
- Solvents
- Solids wt.%

Tuning MEA Fabrication Parameters:

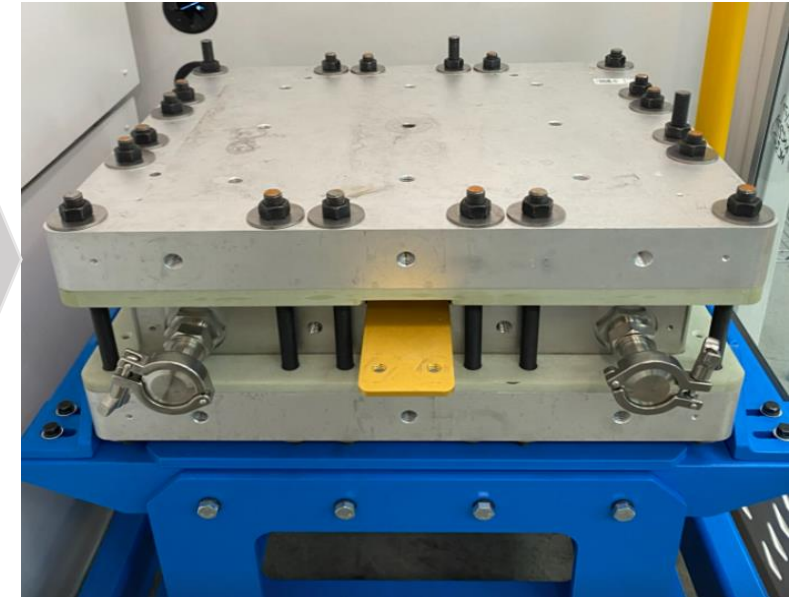
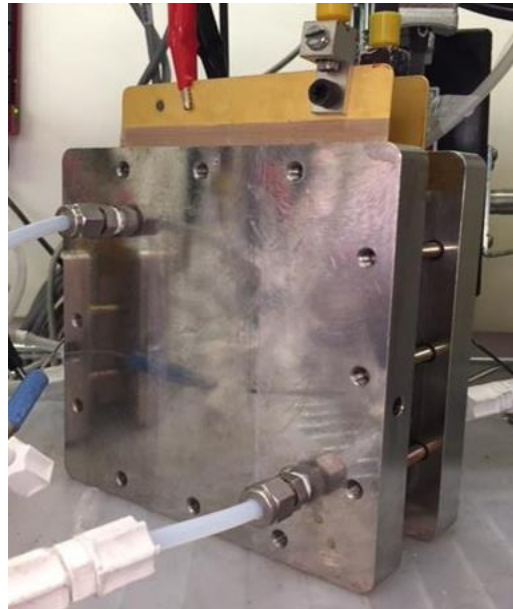
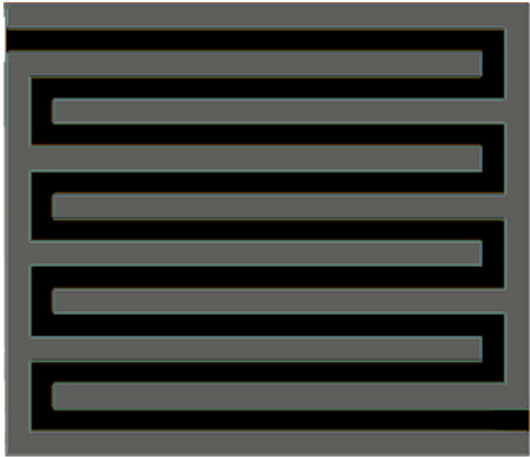
Optimizing catalyst layer morphology



BETO Project Progress:

Developing scalable stack hardware

2. Design and build single-cell stacks (2023)

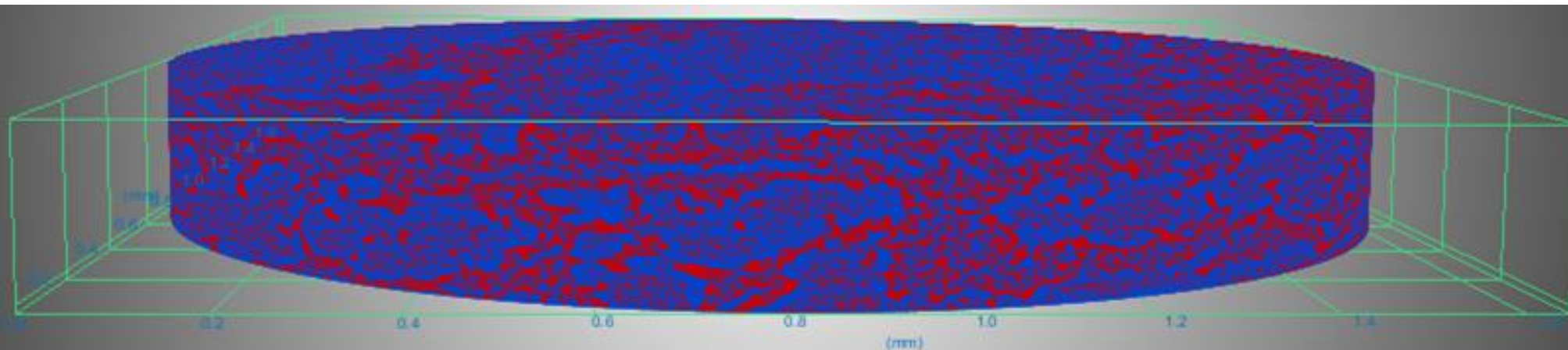


- Cell hardware is attached to a test stand to control the flow of CO₂ and water through the cell, deliver electrical current and measure voltage, and measure product CO
- We will be using this same >750 cm² flow field design, cell hardware, and stack procedures for developing our multi-cell stacks

X-ray Computed Tomography (XCT): Analyzing porosity of gas diffusion layers (GDLs)



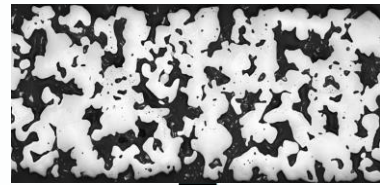
- Method validation: calculation from air and solid yields similar results ($\pm 1\%$)
- Results: porosity ranges from 50-70% depending on vendor
- In progress: analysis of catalyst layer XCT images



$$Porosity = \frac{\text{air vol}}{\text{total vol}} \text{ or } 1 - \frac{\text{solid vol}}{\text{total vol}}$$

Pore Network Modeling and Operando Imaging: Predicting multiphase flow behavior

Reference image



Structural
parameters

PTL generator

Desired PTLs

Algorithm

Input parameters

Porosity

Particle size

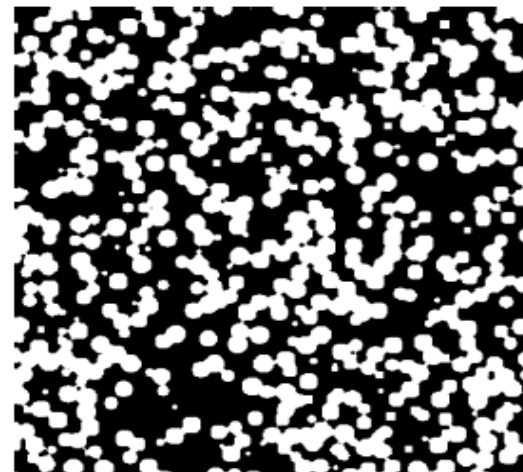
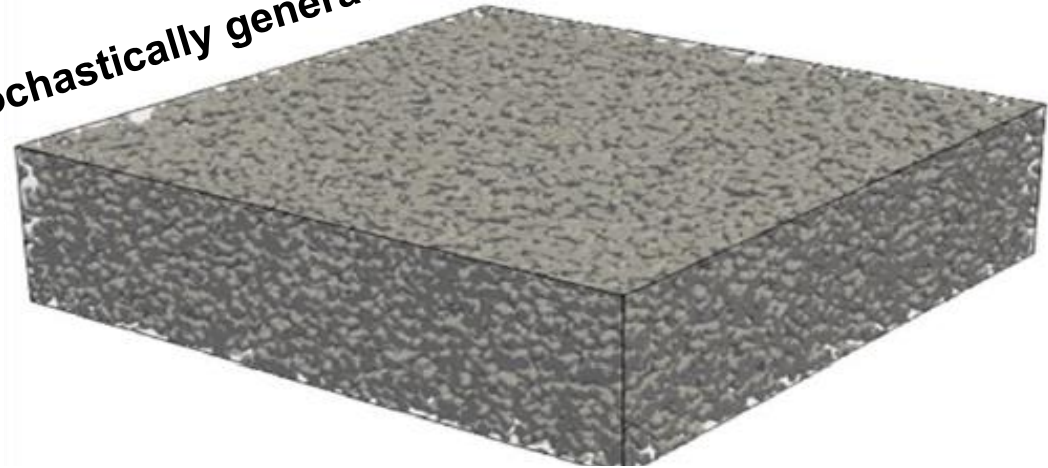
Distribution

Agglomeration

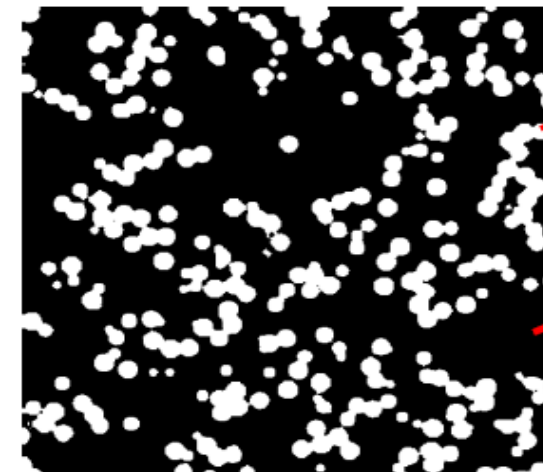
Homogeneity

Optimizing

Stochastically generated PTL



$\epsilon = 0.56$



$\epsilon = 0.76$

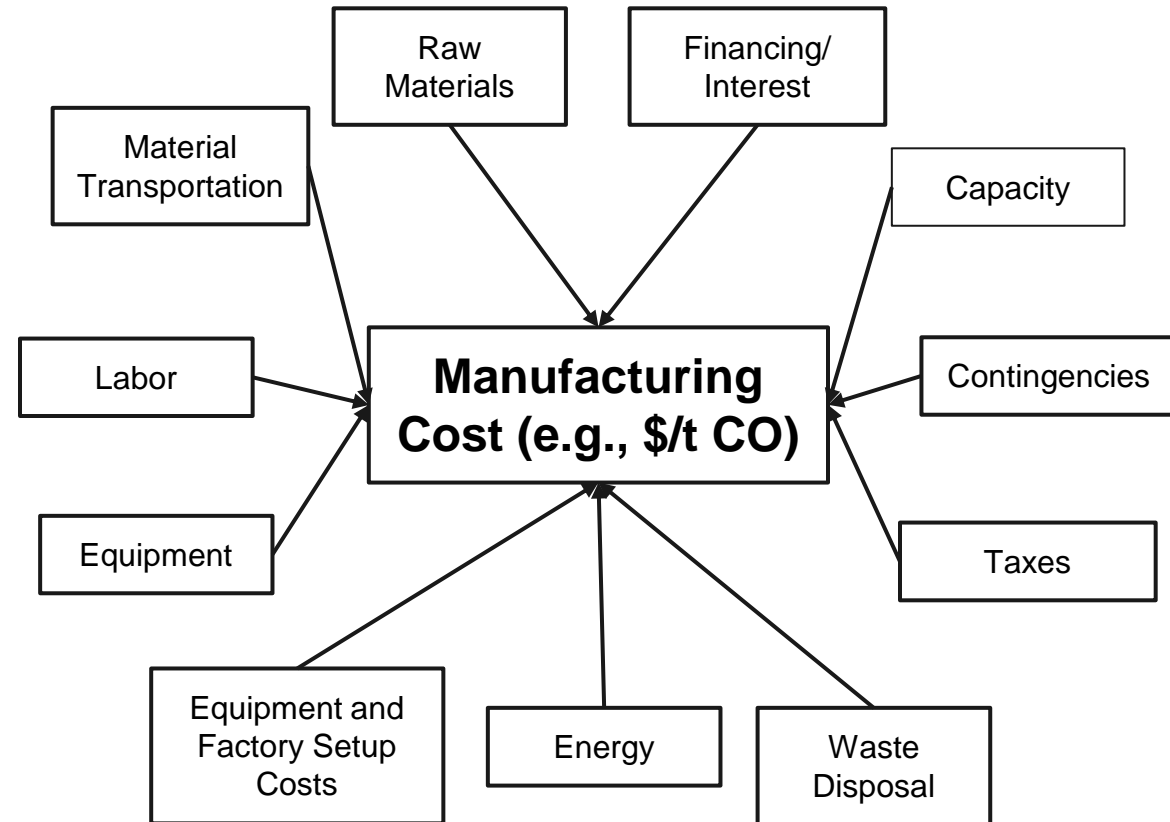
Solid

Pore

Parametric control - porosity (ϵ)

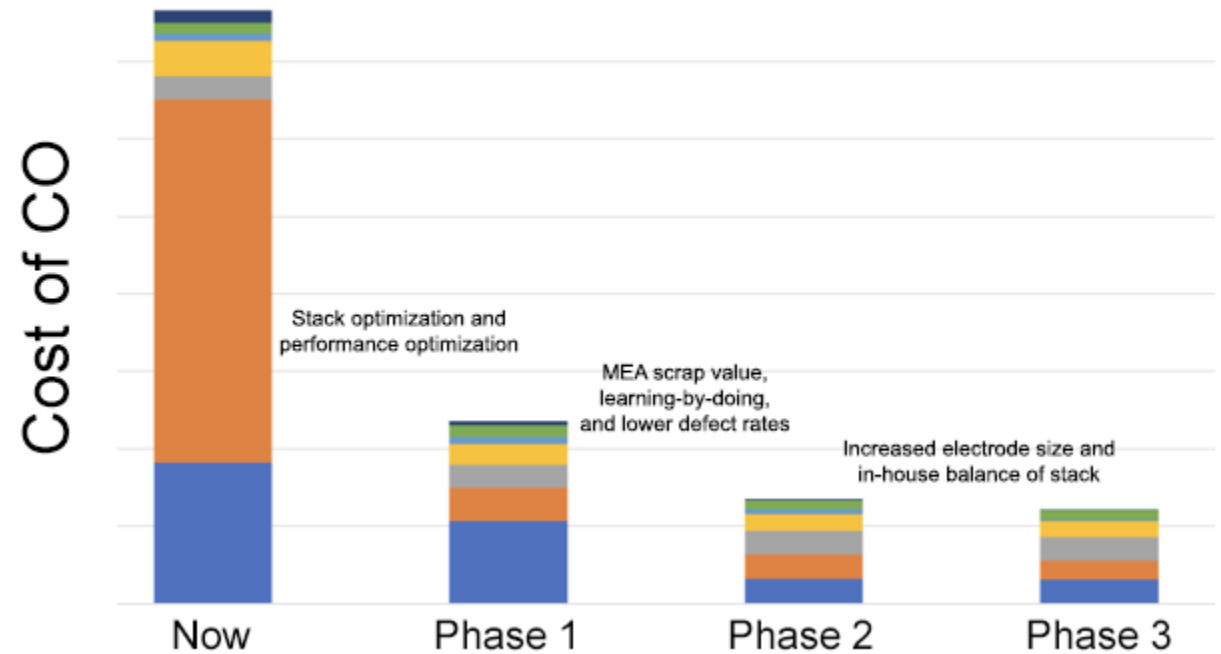
Technoeconomic Analysis:

Comparing developmental pathways to identify cost drivers



Carbon monoxide cost curve

Carbon Monoxide Cost Curve: 2022-2025



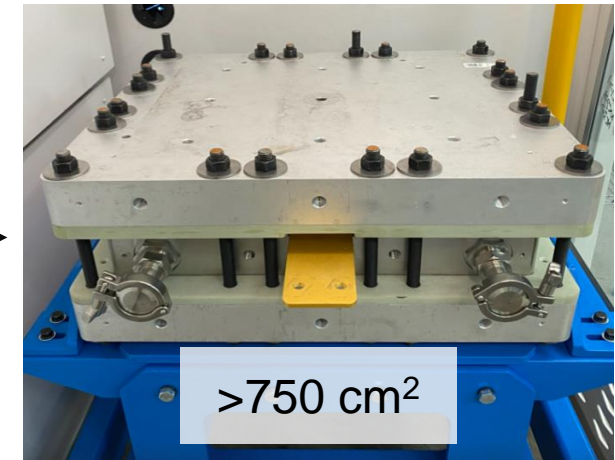
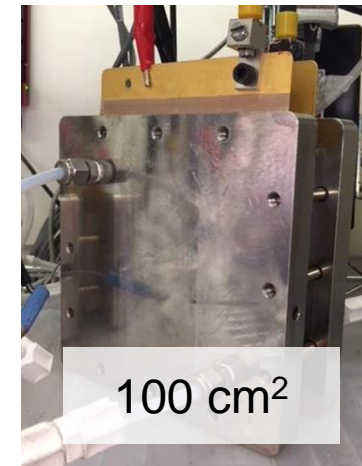
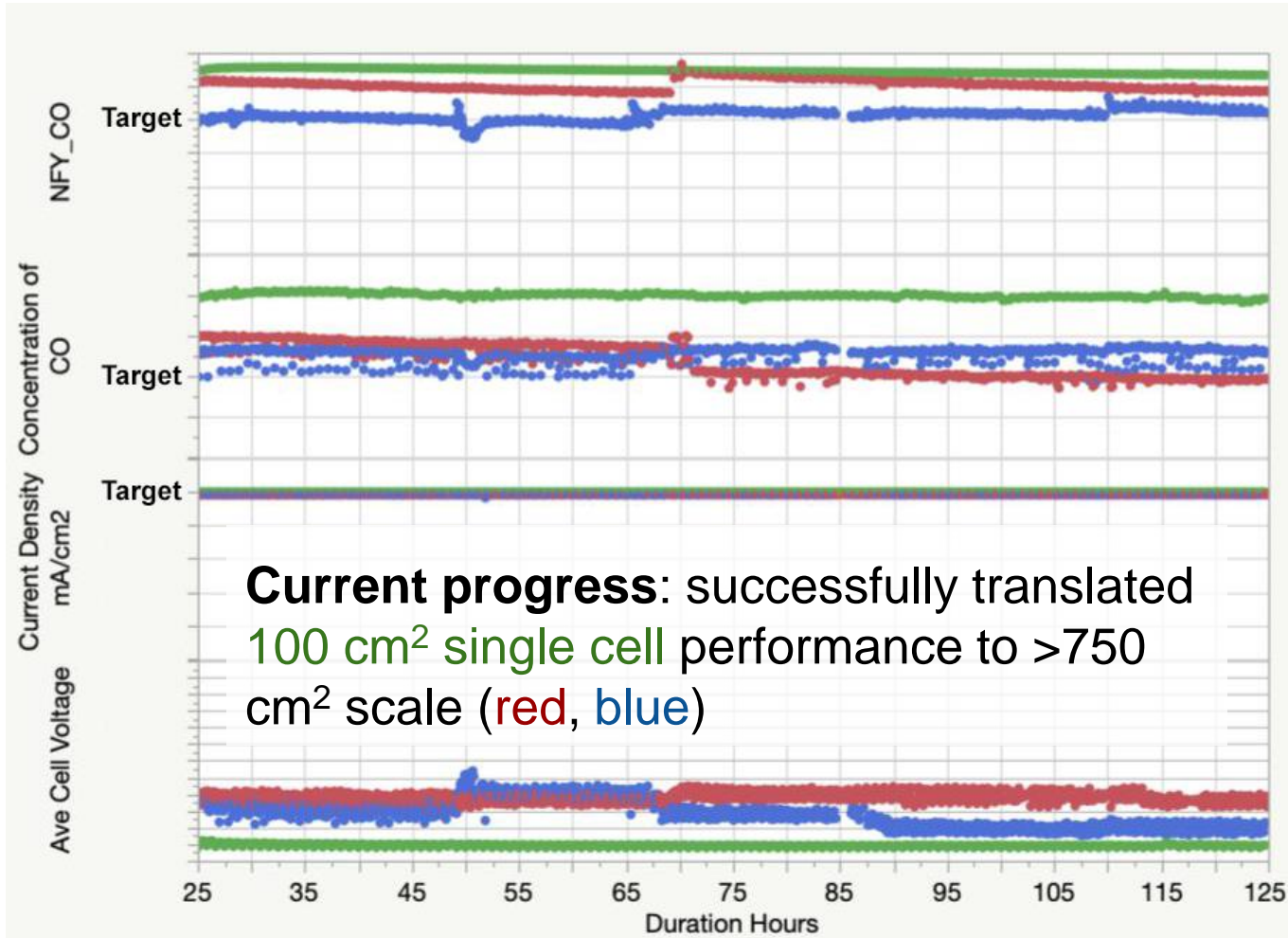
- TEA analysis to compare developmental pathways and identifying key cost drivers
- Current results point to stack optimization, stack performance, and lifetime as R&D priorities

BETO Project Goal:

Demonstrating performance at scale

—twelve

3. Demonstrate single-cell performance at $>750\text{ cm}^2$ scale (2024)



Impact

- Impact on field/industry
 - Offtake agreements
 - Commercialization potential
-

Partnerships and Offtake Agreements:

Transforming CO₂ into **CO2Made®** products for flagship customers



U.S. AIR FORCE



P&G



Mercedes-Benz

PANGAIA



world's first
CO2Made®
ingredients for Tide



world's first
CO2Made® auto parts



world's first
CO2Made® sunglass
lenses



Offtake Agreements

eJet[®]
by twelve



eJet[®]
fossil free
carbon neutral
jet fuel made from CO₂

Microsoft and Alaska Airlines are working with this startup to make clean jet fuel from carbon emissions

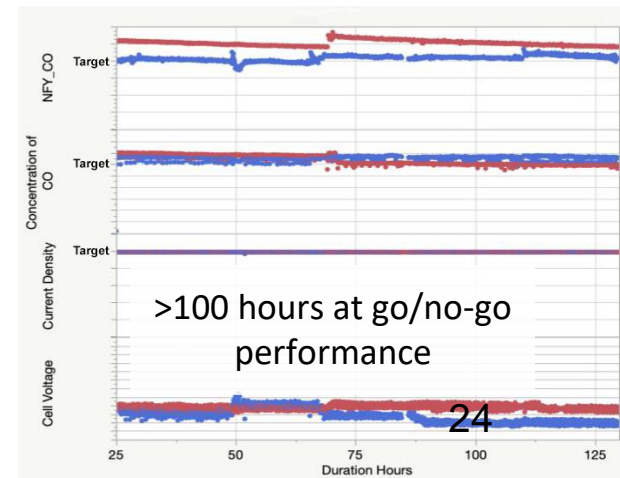
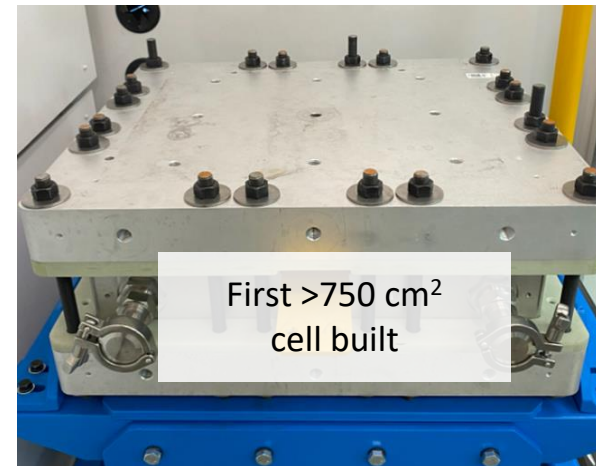
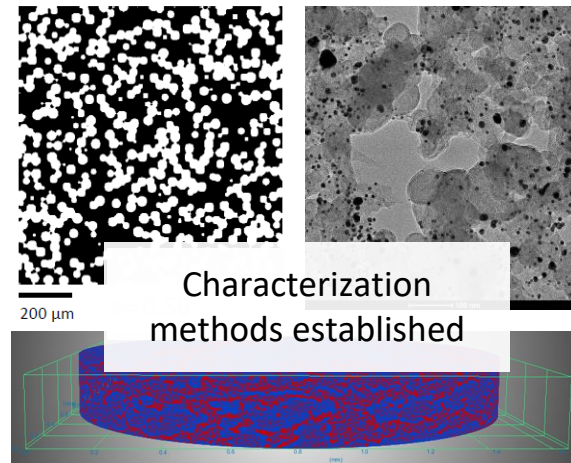
Alaska[®] | twelve
AIRLINES



PUBLISHED MON, AUG 22 2022 3:29 PM EDT | UPDATED THU, AUG 25 2022 12:04 PM EDT

Summary – PEM CO₂ Electrolyzer Scaleup to Enable MW-scale Electrochemical Modules

- Scaled up to industrially-relevant MEA active area
- Designed scalable stack hardware; building deeper understanding of our system
- Built and tested single-cell stacks
- Ongoing work:
 - Iterate on cell design and MEA fabrication to optimize electrolyzer performance and lifetime
 - Utilize advanced characterization to identify performance drivers



Acknowledgements

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ENERGY

Energy Efficiency &
Renewable Energy

BIOENERGY TECHNOLOGIES OFFICE

Ian Rowe, Ryan Lawrence



KC Neyerlin, Ling Tao



UNIVERSITY OF
TORONTO

Aimy Bazylak



Jasna Jankovic

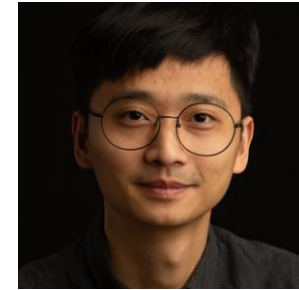


Xiong Peng

—twelve



Sadia Kabir



Sichao Ma



Katie Corp



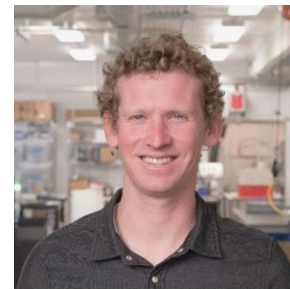
Simon Stone



Tim Bekkedahl



Jason Cooper



Danny Hellebusch



Theodore Gao



Kendra Kuhl

An aerial photograph of a dense, lush green forest. The trees are tightly packed, showing various shades of green. In the center of the image, there is a semi-transparent square overlay. Inside this square is a solid black circle, and within the circle, the word "twelve" is written in a white, lowercase, sans-serif font.

twelve

Questions?

Supporting Slides

- Quad Chart
 - DEI
 - Highlights from initial verification
 - Awards
 - Commercialization activities
-

Quad Chart

<div>Timeline<ul style="list-style-type: none">Start: 10/01/2020End: 06/30/2024</div>			<div>Project Goal<p>The goal of this project is to develop, fabricate, and demonstrate high-performing, large-area, single-cell CO₂ electrolyzers, and establish new experimental and computational methods to accelerate future development.</p></div>		
	FY22 Costed	Total Award	<div>End of Project Milestone<p>Demonstrate >750 cm² MEAs with >1000 hours of lifetime at industrially-relevant operating conditions, using biogenic CO₂ as a feedstock.</p></div>		
DOE Funding	\$243,777 (10/01/2021 – 9/30/2022)	\$746,516 (negotiated total federal share)	<div>Funding Mechanism<p>DE-FOA-0002203 Topic area 7, Scalable CO₂ Electrocatalysis 2020</p></div>		
Project Cost Share *	\$111,823	\$326,950	<div>Project Partners<ul style="list-style-type: none">Academic: UToronto, UConnNational Lab: LBL, NREL</div>		
<div>TRL at Project Start: 4 TRL at Project End: 5</div>					

*Only fill out if applicable.

Diversity, Equity, and Inclusion at Twelve

Aim: reduce barriers for talented people to contribute to the mission

- **64% womxn** and **45% minority** leadership team
- Focused on fostering a culture of belonging
- **Collaboration** and **transparency** are core values

Our Company

- Company-wide, **diversity-focused education** programs (implicit bias training, allyship training, etc)
- **Targeted hiring** outreach to underrepresented demographics

Our Practices

- **Increase underrepresented candidate talent pool** for first interviews by 25% during 2023
- Provide **inclusive leadership training** to 100% of managers by Q4 2023

Our Goals

Awards

1. Fast Company – 3rd on “Most Innovative Companies 2022”
<https://www.fastcompany.com/90721844/twelve-transforming-carbon-pollution-jet-fuel-plastics>
2. TIME – Best Inventions of 2022
<https://time.com/collection/best-inventions-2022/6226975/twelve-co2-transformation-device/>
3. The New York Times – 2022 Good Tech Award
<https://www.nytimes.com/2022/12/29/technology/good-tech-awards-2022.html>

Highlights from Initial Verification

Suggestion	Result
Standardization of membrane fabrication and cell construction procedures	Both membrane fabrication and stack assembly procedures have been standardized, including things like materials and formulations, membrane clamping, stack inspection, subassembly, build, and pre-operational testing.
Performing TEA using a framework from published references	TEA work is ongoing with input from NREL's PEM Manufacturing cost report and other published reports.
More structured project management plan	Dedicated project monitor: Dr. Kathryn Corp, Technical Program Manager.
Verification of consistent MEA morphology and properties across different spray chambers	The performance of MEAs produced in different spray chambers were found to be very similar, with Faradaic yields within $\pm 1\%$ of the average, and voltages within $\pm 2\%$ of the average.

Grants Resulting from BETO Project

Grant Name	RAMP 2020: Realizing Accelerated Manufacturing and Production for Clean Energy Technologies	Scaling Up Single Cell MEA
Funding Organization	California Energy Commision	Southern California Gas Company (SoCalGas)
Award Date	March 3, 2021	December 15, 2020
Award Amount	\$3,000,000	\$500,000
Relationship to BETO Project	BETO is cost share for this grant	Cost share for BETO

First signed E-Jet Attribute Offtake Agreement



Shopify's goal: 100% carbon neutral Black Friday/Cyber Monday. This purchase is the first step toward that goal and is Shopify's first carbon transformation purchase.

Highlights:

- \$2.5M customer contract
- Purchase is tied to the carbon impact from our technology

Creates precedent and contractual framework for additional, larger customer offtakes